

Code	CPNJ05MBS19CE
Company name	
Date	01/10/2020
Subject	Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Name, address of underwriter (if any): N/A
4. Information on the warrant:
 - Name of warrant: **CPNJ05MBS19CE**
 - Name (code) of underlying security: PNJ
 - Issuer of the underlying security: Phu Nhuan Jewelry Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Issue date: January 10, 2020
 - Duration: 3.5 months
 - Last trading date: N/A
 - Expiration date: April 24, 2020
 - Conversion ratio: 5:1
 - Exercise price (exercise index): 83,500 VND
 - Value of collateral: 2,400,000,000 VND
5. Quantity of warrants registered for offering: 2,000,000 warrants
6. Issue price: 2,200 VND/warrant
7. Quantity of issued warrants (in case of additional issue): 0
8. Minimum buying quantity: 10 warrants
9. Maximum buying quantity: 300,000 warrants

10. Time of subscription: from 8:30 to 15:00, January 10, 2020.

11. Place of subscription and receipt of prospectus:

- Place of subscription:
 - Via website: <http://stock24.mbs.com.vn>
 - At the head-quarters and branches of MBS.
- The prospectus is posted on the website: <https://mbs.com.vn>

12. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh branch.